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July 13, 2010

**Via ECF**

The Honorable James M. Peck  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, New York

Re: In re Lehman Brothers Holdings, Inc., *et al.*  
Case No. 08-13555 (JMP) (Jointly Administered)

Dear Judge Peck:

This firm is co-counsel to Alfred H. Siegel, the chapter 11 trustee (the "Trustee") of the jointly administered bankruptcy cases of LBREP/L-SunCal Master I, LLC, and LBREP/L-SunCal McAllister Ranch, LLC, LBREP/L-SunCal McSweeney Farms, LLC, and LBREP/L-SunCal Summerwind Ranch, LLC, currently pending in the United States Bankruptcy Court, Central District of California, Santa Ana Division. In further support of the Trustee's Motion for an Order Granting Relief from the Automatic Stay [Docket No. 9642], scheduled to be heard before Your Honor on July 14, 2010 at 10:00 a.m., submitted herewith please find an executed copy of the Purchase Agreement and Escrow Instructions, entered on July 13, 2010, by and between the Trustee and Land Co. Coldwater Endeavor, LLC.

Respectfully,

/s/ Andrew H. Sherman  
Andrew H. Sherman

cc: ECF Service List